



**John Donoroma** is an adaptable, open-minded, financial advising expert at Baenance with over 10 years of experience. Donoroma has previous experience as a Certified Public Accountant with advanced knowledge of auditing, preparation of individual, corporate, and partnership tax returns, and the development of quarterly and year-end estimates.

After earning his **Master of Business Administration (2009)** and a **Bachelor of Science in Finance (2005)** from **New York University (2009)**, Donoroma has put forth his skills into problem solving, standards of accounting, attention to detail, critical thinking and data analysis to several prestigious companies:

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## Professional History

*New York, New York*

*Apr 2018 – Mar 2020*

Financial Analyst, American Express

- Modified a comprehensive financial reporting package to reflect growing organizational complexity.
- Compiled general ledger entries on a short schedule with nearly 100% accuracy.
- Proactively researched technical tax issues related to consulting projects.
- Led a department and provided guidance to a team of 15 members.

*San Antonio, Texas*

*Aug 2017 – May 2018*

Audit Manager, The United Services Automobile Association (USAA)

- Filed tax returns and prepared governmental reports in compliance with strict standards.
- Cooperated with engineering, manufacturing and corporate accounting to verify that quality standards were met.
- Prepare, examine, or analyze accounting records, financial statements, or other financial reports to assess accuracy, completeness, and conformance to reporting and procedural standards.

*New York, New York*

*May 2016 – Aug 2017*

Financial Services Professional, New York Life Insurance

- Maintained and monitored the fund and equity investments, including inflows, outflows, valuations, risk ratings, performance analysis, and record maintenance.
  - Prepared weekly reports and led presentations for training the new staff.
  - Created periodic reports comparing budgeted costs to actual cost.
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